

AUSTRALIAN AGRICULTURE INVESTMENT PRIMER

Australia's agriculture sector has a range of advantages that allow it to compete on the world stage. We maintain an enviable reputation as being a quality producer of "Clean & Green" food products. The vision of Australian Food & Farming is to over the longer term, develop biodiverse landscapes and biologically enriched soil that produces healthy food through sustainable and ethically driven farming processes.

DID YOU KNOW?



World population is expected to grow by another

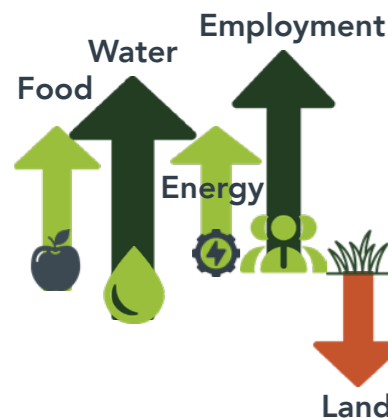
1 BILLION
IN JUST 12 YEARS.

Forecast to be a:

50% Increase
in global food demand, as consumers require more protein.

There is coupled with an expected

20% Reduction
in arable land globally, through urbanisation & desertification.



Technology can't provide all the solutions to this - farmers must get more efficient, and build scale.

WHY REGENERATIVE FARMING?

- Better yields with less input and increased production.
- Lower operating costs with less reliance on fertiliser or chemicals.
- Enhanced natural capital, with the opportunity to increase asset values by regenerating degraded land.
- The ability to sell to higher value markets such as consumers of organic or grass-fed products.
- Higher profitability with less volatility as holistic farms are more adaptive, and are able to respond better to climatic and biological variability.



WHY AUSTRALIAN AGRICULTURE?

 PROXIMITY TO MARKETS	 GOOD INFRASTRUCTURE	 FREE TRADE AGREEMENTS
 SOUND FOOD SAFETY STANDARDS	 EASE OF DOING BUSINESS	 STABLE GOVERNMENT & LEGAL SYSTEM

"Australian yields are typically high by international standards and their production technology is worldclass. Also the role of government in Australian agriculture is limited. There are few regulatory constraints on production or prices and few barriers to international trade. Australia is regarded as one of the most open agricultural sectors in the world."

--- Head of M&A, Bank, United States

WHY DORPER LAMBS?

GOOD GRAZING
Adapt to a wide range of pastures and convert feed efficiently

Dorper can adapt to **MOST GRAZING CONDITIONS**

They perform well in droughts and dry areas

DRY CONDITIONS POOR ASSETS
thus converting INTO
STRONG RETURN

FAST GROWING
easy care breed, very hardy & disease resistant

DORPERS MATURE IN

Dorper lambs are among the most efficient forms of red meat production

6 MONTHS

HIGHLY FERTILE
Dorpers have fertility rates of 150% plus with 70% of all births twins



WHAT ASSETS PERFORM WELL IN THE CURRENT ECONOMIC ENVIRONMENT, CHARACTERISED BY?

 Low but rising interest rates	 Residential property appearing overvalued
 Tightening lending criteria from banks	 Equity market showing clear signs of weakness and over-valuation

INVESTORS SHOULD FOCUS ON ASSETS THAT:

 Are uncorrelated with traditional asset classes and economic cycles	 Directly benefit from current conditions & forecast over next 5 years
 Provide for a combination of strong capital gain & cash yield	 Have high growth potential for productivity supported by systematic management

AUSTRALIAN FOOD & FARMING

Professionally Managed

VERTICALLY INTERGRATED

Spanning east and west coasts of **Australia**

5590 ACRES UNDER MANAGEMENT

We have established **experienced on-farm management** with deep knowledge of soil, pasture, livestock, climatic variables and end markets

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